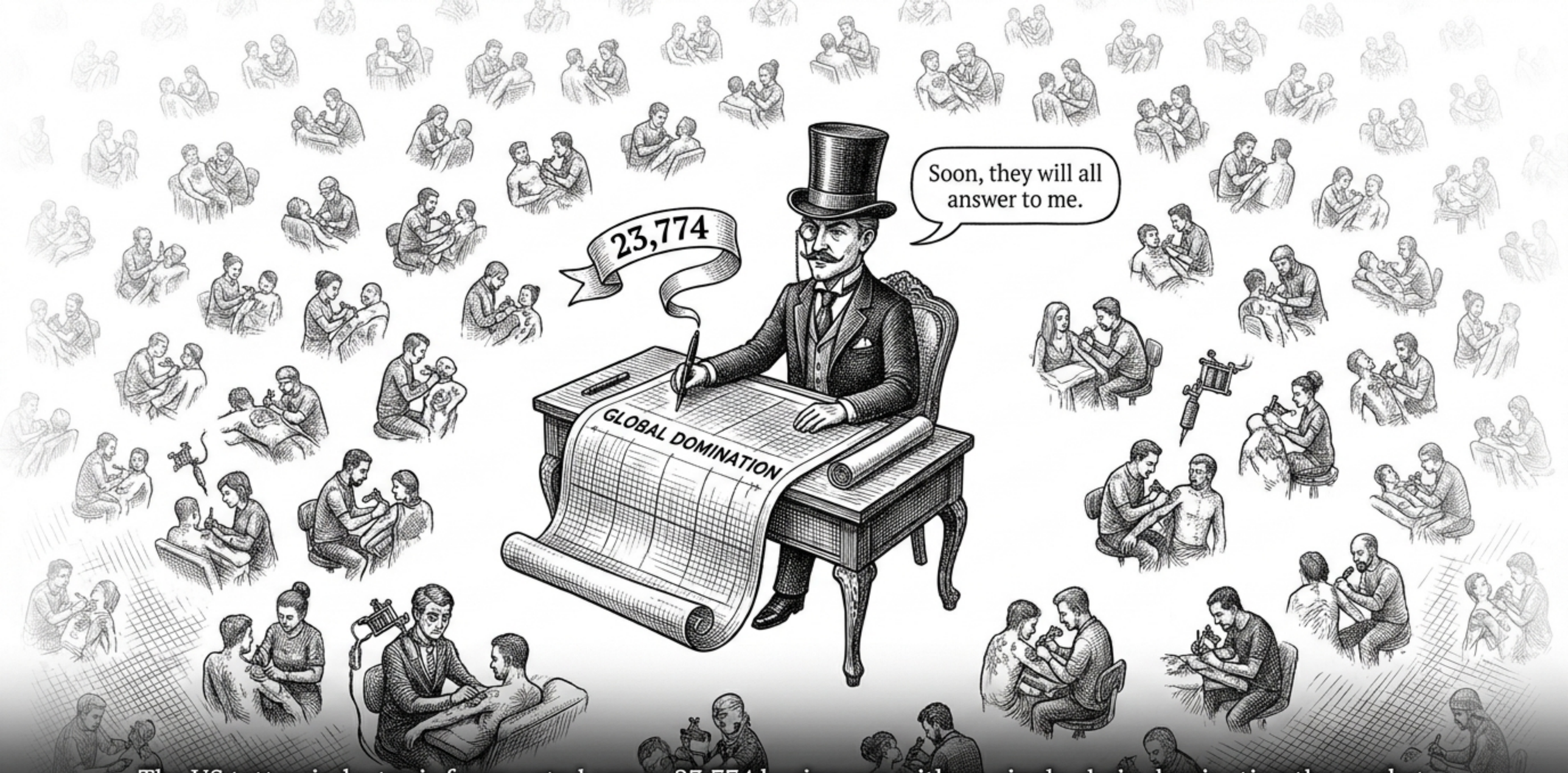


The US tattoo industry is fragmented across 23,774 businesses with no single chain dominating the market.

The grand monopoly remains indefinitely postponed.